

ANDALUCÍA



BASIC DATA 2003

CONCEPT	SPAIN	ANDALUCÍA
Situation	Southeast of Europe, bordering France and Portugal.	Southern Spain, link between Europe and Africa.
Area	505.992 Km ²	87.597 Km ²
Capital	Madrid	Sevilla
Main cities	Barcelona, Valencia, Sevilla, Zaragoza, Málaga, Bilbao	Almería, Cádiz, Córdoba, Granada, Huelva, Jaén and Málaga
Population	42.717.064	7.606.848
Climate	Varied (Atlantic, Mediterranean and Continental)	Mediterranean Average temperature 17° C Annual rainfall 318,9 (l/m ²) Annual hours of sunshine 3.071
Gross Domestic Product GDP (Mill. €)	743.046	103.604
GDP per capita €	17.394	13.620
GDP growth rate	2,4%	2,6%
Origin of GDP	Primary sector Manufacturing and construction Services	Primary sector Manufacturing and construction Services
Cost of living index	4,10% 31,60% 64,30%	7,60% 27,70% 64,70%
Cost of living index	2,6%	2,6%
Public deficit / surplus (% over GDP)	-0,3%	n.d.
Exports (Mill. €)	137.815	10.159
Imports (Mill. €)	184.095	12.049
Cover rate (Export / Import) * 100	74,86%	93,24%

GENERAL ECONOMIC INFORMATION ON ANDALUCÍA¹

A main characteristic of Andalusian economy is its variety. Traditionally, Andalucía is linked to agriculture and tourism. Nevertheless, Andalucía is much more than that, as demonstrated by its industrial dynamism and diversity. The region has mineral resources: metal and non-metal, agricultural potential, infrastructure, human resources and a climate that can be considered as one of the region's more important natural resources.

Regarding the primary sector, Andalucía has an agricultural surface that is almost 18% of the total national productive surface. There are three basic types of agriculture: open farming with extensive fields of cereals, sunflowers and vineyards, coastal lands and mountains.

In cattle raising, Andalucía stands out for its goat herds, which represent more than 32% of the national production. Fishing is second in importance within national statistics. Primary sector account for 6,74% of GDP.

Regarding the industrial and construction sector, they represent 22,98% of Andalucía's productive structure. The most important subsectors are: food, chemical production, automation auxiliary firms, automotive parts, electronics, telecommunications and aeronautical sectors.

Services are increasing in importance because they comprise 70,28% of the Andalusian economy. Major services include: public services, commerce, and above all, tourist related activities.

¹ More information on the following link:
<http://www.juntadeandalucia.es/economiayhacienda/descargas/coyuntura/numero53.pdf>

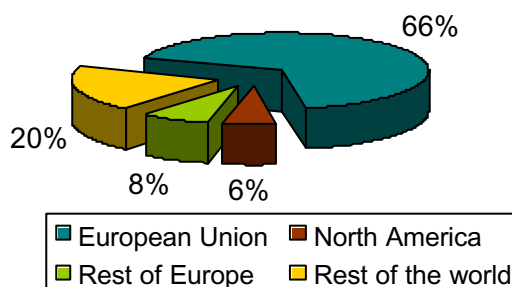
The following table shows the evolution of Andalucía's exports in the last 3 years. The increase in exports during the period 2000 – 2003 has been of 11%:

	2000	2001	2002	2003
EXPORTS	10.207.924	10.281.845	10.397.172	11.306.056

Source: IEA (Made by EXTENDA)
Data in thousands of €

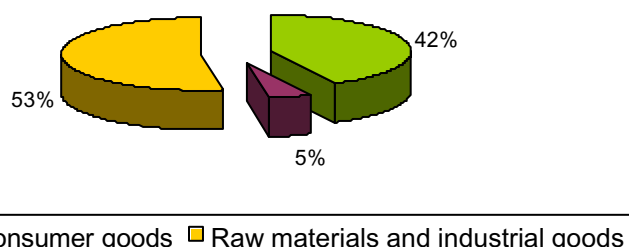
67% of Andalucía's exports go to European Union markets. The north American market takes 5,6% of these exports and a 7,7% goes to other markets within Europe.

ANDALUCIA'S EXPORTS BY ZONES 2003



Regarding the products, exports of raw materials, industrial and capital goods (53%) overcome food exports (42%).

ANDALUCIA'S EXPORTS BY GOODS 2003



Source: ESTACOM² (Made by EXTENDA)

² ESTACOM: Foreign Trade Database of the Spanish Secretary of State of Commerce and Tourism, Ministry of Economy.

The following table shows the main clients and suppliers of Andalucía :

DISTRIBUTION OF ANDALUSIAN COMMERCE BY COUNTRIES 2003							
Nº	MAIN CLIENTS	Thousands of €	% over Total	Nº	MAIN SUPPLIERS	Thousands of €	% over Total
1	France	1.563.578	13,9%	1	Nigeria	1.189.271	9,9%
2	Germany	1.361.913	12,1%	2	Italy	819.402	6,8%
3	United Kingdom	1.316.749	11,7%	3	Saudi Arabia	784.023	6,5%
4	Italy	1.202.252	10,7%	4	France	718.380	6,0%
5	Portugal	1.032.922	9,2%	5	Russia	690.717	5,7%
6	The Netherlands	550.162	4,9%	6	Germany	667.776	5,5%
7	United States	540.278	4,8%	7	The Netherlands	551.104	4,6%
8	Mexico	292.016	2,6%	8	Indonesia	513.590	4,3%
9	Morocco	222.568	2,0%	9	Portugal	511.980	4,2%
10	Japan	187.798	1,7%	10	United Kingdom	509.793	4,2%
	<i>Subtotal</i>	8.270.236	73,6%		<i>Subtotal</i>	6.956.036	57,7%
	TOTAL	11.234.875			TOTAL	12.049.183	

Source: ESTACOM (Made by EXTENDA)

During the year 2003, Andalusian exports mainly went to France and Germany, countries that buy fruits and vegetables (31% and 50% respectively).

Even though Portugal is the nearest market, it ranks fifth position as destination of Andalusian exports, which are assorted, although the most exported product is oil (14%).

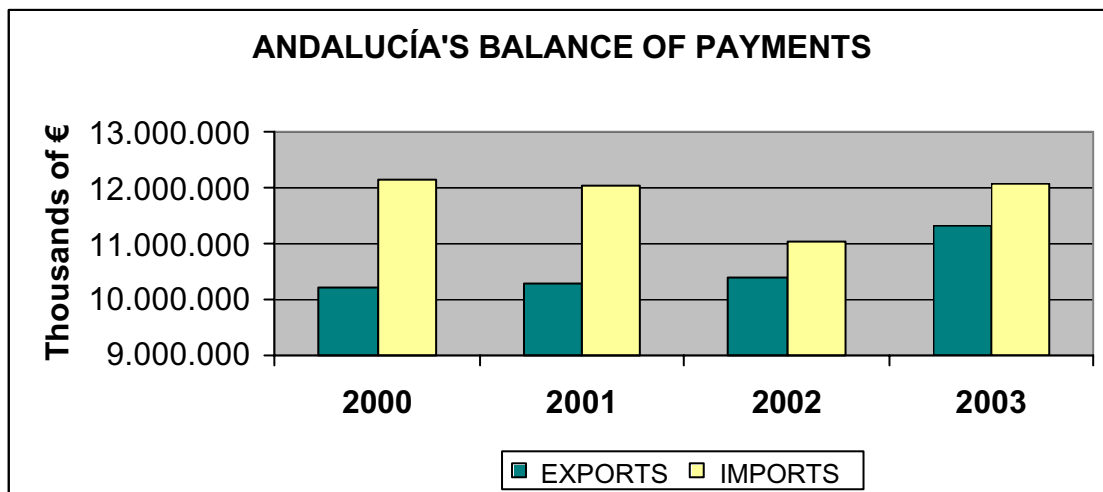
Regarding imports, Andalucía imports overall from Nigeria and Arabia Saudi. 99% of these imports consist on fuel. From Italy, Andalucía imports fuel as well as other raw materials and industrial goods.

ANDALUCÍA IN THE WORLD

ANDALUCIA'S BALANCE OF PAYMENTS

	2000	2001	2002	2003
EXPORTS	10.207.924	10.281.845	10.397.172	11.306.056
IMPORTS	12.129.763	12.035.840	11.034.039	12.056.153
BALANCE	-1.921.839	-1.753.995	-636.867	-750.097
COVER RATE %	84,16	85,43	94,23	93,78

Source: IEA (Made by EXTENDA)
Data in thousands of €



As the table shows, Andalucía's balance of payments is adverse, due to the big dependence on fuel imports of the region (36%). However, during the period 2000 – 2003, trade deficit has been reduced on a 61%.

ANDALUCÍA'S BALANCE OF PAYMENTS BY PROVINCES (Thousands of €)						
Provinces	2002		2003		? % 03/02	
	EXPORT	IMPORT	EXPORT	IMPORT	EXPORT	IMPORT
Almería	1.488.096	431.221	1.578.577	453.573	6,08	5,18
Cádiz	2.952.666	3.833.858	3.409.893	4.454.656	15,49	16,19
Córdoba	779.108	322.974	783.802	355.205	0,60	9,98
Granada	539.023	373.137	591.765	431.769	9,78	15,71
Huelva	1.409.167	3.096.565	1.495.365	3.117.756	6,12	0,68
Jaén	589.888	453.019	579.474	438.161	-1,77	-3,28
Málaga	894.117	1.054.281	853.691	1.174.493	-4,52	11,40
Sevilla	1.745.107	1.468.984	2.013.490	1.630.538	15,38	11,00
TOTAL	10.397.172	11.034.039	11.306.057	12.056.151	8,74	9,26

Source: IEA (Made by EXTENDA)

During the period 2002 – 2003 there has been an increase in Andalusian exports close to 9%.

Cádiz is the province that leads Andalucía's exports, representing 30% over total Andalusian exports on the year 2003 and having raised a 15% compared to the year 2002. Jaén was the province with less exports, with only a 5,13% over the total.

Regarding imports, Cádiz also stands out as the province that imports the most, with a 37% over Andalucía's total imports in 2003. Córdoba is the province with less imports, barely a 3% over Andalucía's total imports during the year 2003.

The following table shows the main products traded by Andalucía during the year 2003:

ANDALUSIAN EXPORTS (Thousands of €)			ANDALUSIAN IMPORTS (Thousands of €)		
Chapters		2003	Chapters		2003
07	Vegetables	1.520.628	27	Fuel	4.342.000
27	Fuel	1.031.801	72	Iron and steel	788.627
15	Oil	952.179	84	Mechanical devices	700.642
08	Fruits	880.335	26	Ores, slag and ash	640.745
72	Iron and steel	682.144	85	Electric devices	482.024
87	Vehicles and its parts	512.878	29	Organic chemicals	455.632
85	Electric devices	500.731	03	Fish	355.327
29	Organic chemicals	388.851	87	Vehicles and its parts	311.721
84	Mechanical devices	377.798	39	Plastics	218.535
20	Preparations of vegetables and fruits	353.460	22	Beverages	209.235
Subtotal		7.200.805	Subtotal		8.504.487
TOTAL ANDALUSIAN EXPORTS 2003		11.306.057	TOTAL ANDALUSIAN IMPORTS 2003		12.056.151

Source: IEA (Made by EXTENDA)

These top 10 more exported products represented 64% of Andalusian total exports during the year 2003, and mainly consisted on food, raw materials and industrial goods.

Regarding imports, over a third part of them (36%) consist on fuel. The most imported products besides fuel were raw materials, industrial and capital goods.

LINKS OF INTEREST

- www.juntadeandalucia.es, website of the Regional Government of Andalucía.
- www.extenda.es, website of the Andalusian Agency for the Promotion of Foreign Trade.
- www.juntadeandalucia.es/institutodeestadistica/, Andalusian Institute of Statistics.
- www.ifa.es, Institute of Public Works of Andalucía.
- www.andalucia.org, Andalusian Tourism.
- www.cea.es, website of the Confederation of Andalusian Entrepreneurs.

ADDRESSES OF INTEREST

EXTENDA – Agencia Andaluza de Promoción Exterior

C/ Salado 7

41010 Sevilla

Tel: 902 508 525

Fax: 902 525 535

E-mail: info@extenda.es

Website: www.extenda.es

INSTITUTO DE FOMENTO DE ANDALUCÍA

C/ Torneo 26

41002 Sevilla

Tel: 955 030 700

E-mail: informacion@ifa.es

Website: www.ifa.es

TURISMO ANDALUZ

C/ Compañía 40

29008 Málaga

Tel: 952 12 93 00 Información: 901 20 00 20

Fax: 952 12 93 16

E-mail: info@andalucia.org

Website: www.andalucia.org

Report made with the information obtained from the institutions mentioned in Links of Interest. Should you require any further information, please do not hesitate to contact the Department of Information and Studies – EXTENDA.